

KERRY LYNN ARMSTRONG, CA

Accounting • Corporate Tax • Personal Income Tax

Rental Income and Expenses for Tax Year 20

Name _____ Tel. # (home) _____
Rental Address _____ Tel. # (work) _____

Partnership: Yes _____ No _____ Percentage of Ownership _____

Revenues:

Rental Income Amount \$ _____

Expenses:

Advertising _____
Insurance _____

Mortgage Interest _____

Maintenance and Repairs _____

Management and Administration Fees _____

Office Expenses _____

Legal, Accounting and Other Professional Fees _____

Property Taxes _____

Travel _____

Utilities _____

Other Expenses _____

Percentage of Rental Unit For Personal Use _____

New Assets:

Furniture, equipment _____
Appliances _____ Other _____

First Year Details

Date of Purchase _____

Date of Conversion of Personal Property to Rental (if applicable) _____

Cost or Fair Market Value (Including GST) \$ _____

Real Estate Commission _____

Legal Fees _____

Other Charges (Specify) _____

Total \$ _____